



## Adding a Joint Owner

Please provide the following information for the requested joint owner:

\_\_\_\_\_  
Legal Name

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Date of Birth

\_\_\_\_\_  
Driver's License #

\_\_\_\_\_  
Driver's License Issuing State

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Physical Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
ZIP Code

Is the joint owner a U.S. Citizen?

Yes     No

Additionally, please provide the following for processing:

\_\_\_\_\_  
Personal Account Number\*  
(to which joint owner will be added)

\_\_\_\_\_  
Email Address or Mailing Address\*\*  
(to which documents will be sent for completion)

\* For business, Trust, etc. please contact 1.800.527.7328

\*\* Must match address on file for the account owner

### Agreement

I authorize Security Service Federal Credit Union to check my credit history including verification of the information on this request. I understand that Security Service may contact me for additional information, and that this application must be completed fully for Security Service to process my request. Security Service may obtain information from others about me and give information to others. I authorize Security Service to issue any access devices requested by me.

By submitting this application electronically, I agree to the same terms that apply to a signed application. If there is a joint or co-applicant, that joint or co-applicant has authorized the submission of this application. This electronic submission qualifies as my signature.

Once the Add Joint Form is received by our Electronic Banking Department, the provided information will be reviewed to confirm membership eligibility for the joint owner. After membership is verified, you will receive paperwork along with further instructions for completion at the email or mailing address provided on your form.

I Agree